SOLAR PHOTOVOLTAIC (PV) 5-YEAR PERFORMANCE-BASED INCENTIVE (PBI) CUSTOMER AGREEMENT FORM (CAF)

This document is the reference record for the solar PV system under consideration for the Austin Energy incentive. By signing this document, all parties acknowledge having read the program guidelines and confirm the project details listed herein are current and accurate. Future changes to the project may require additional documentation, including a revised and signed CAF. Project alterations may result in a change to rebate program eligibility, incentive level, or amount.

I. Applicant Confirmation

Applicant to read and initial to indicate that they have read and understood the following:

_____ I have read and understood the **Solar PV Commercial 5-Year PBI Program Guidelines**.

_____ I confirm that the property for installation is not subject to deed or other restrictions prohibiting the proposed solar system as designed.

_____ Per Section II.B of the guidelines, I qualify as an Applicant and will submit the requisite documentation.

_____ I confirm that the installed system is NOT leased or part of a Power Purchase Agreement.

_____ I understand that the PBI will be paid for a period of 60 months as an on-bill credit towards the Account listed below *pending* the approval of the application and of the final installation documentation by Austin Energy. Excess PBI credits will be applied to non-electric account charges, and can be paid to the Account Holder as a check no more frequently than once every 6 months.

_____ I understand that Austin Energy recommends for project construction to commence after a **Letter of Intent (LOI)** has been issued to fund the project rebate. The LOI will be emailed to the Applicant and the Participating Solar Contractor at the email provided below.

_____ I understand that the Account listed below will be credited according to Austin Energy's Value of Solar rate. Any remaining credit amount will be carried forward and applied to the next electric service bill. The remaining credit balance cannot be paid out as cash nor reallocated to other city charges.

_____ I understand that the Participating Solar Contractor is required to provide a 10-year workmanship warranty, and that it is my responsibility to ensure that the details of that warranty are included in the contract.

_____ I understand that Austin Energy's approval of the application does not constitute a guarantee of my solar savings from system performance, nor demand charge reductions to my bill.

_____ I understand that Renewable Energy Credits (RECs) associated with the system's generation will be transferred to Austin Energy and will not be retired on the behalf of the Applicant or customer unless specific arrangements are made as noted in Section V.H. of the program guidelines.

II. Installation Questionnaire

New Construction: **Yes [ ] No [ ]**	Does this property have existing solar? **Yes [ ] No [ ]**
Occupancy Status: **Owner [ ] Renter [ ] Vacant [ ]**	Does this property have an existing PBI? **Yes [ ] No [ ]**
Nonprofit: **Yes [ ] No [ ]** *(Please provide verification)*	Does the project include an energy storage system: **Yes [ ] No [ ]**

III. Contractor Details

Participating Solar Contractor:	Representative:	Email:
General Contractor (if applicable):	Representative:	Email:
Subcontractor (if applicable):	Representative:	Email:

IV. Customer Details and Site Information

Customer Name:	Contact Person:
Contact Email:	Annual Energy Usage:
Installation Address:	Mailing Address (if different):
Austin Energy Account Number:	Austin Energy Meter Number:

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V. Solar System and Solar Incentive Information

The PBI Program consists of tiers for Medium, Large, and Extra-Large Commercial incentive rates. Review the program guidelines and incentive levels listed on the Austin Energy website (austinenergy.com/go/commercialsolar) to estimate the applicable PBI rate.

Total Cost (before incentives):		Solar System Size:	kW-DC
Solar System Size:	kW-AC	Projected Annual Generation:	kWh/yr
5-Year PBI Rate:	**$/kWh**	**Total Incentive Not to Exceed*:**	

*Total Incentive Not to Exceed is calculated as [5-Year PBI Rate $/kWh] x [Projected Annual Generation (kWh/year) x 5 years] x [1.15 budgeting safety factor]

VI. Energy Storage System Information (Optional)

This section is intended for Austin Energy data gathering and tracking only. Battery and storage systems are not currently eligible for incentives and should not contribute to the system size used in total incentive calculation.

Storage Capacity (optional):	kWh	Battery Make/Model (optional):	

VII. Customer and Contractor Representative Signatures

By signing below, the signatory parties confirm that the information contained in this form is true and correct to the best of their knowledge. The signatures below represent the responsible parties for the project(s) and should clearly delineate the relationship between the Primary Contractor, Subcontractor/Participating Solar Contractor (if different from the Primary Contractor), and the Customer. If any of the parties are found to be misrepresented here or do not have the authority to sign on behalf of the represented entity, the application is subject to review and cancellation.

Applicant/Customer

Customer Name: _____

Representative Name: _____   Title:_____

Signature: _____   Date:_____

Primary Contractor

Contractor Name: _____

Representative Name: _____   Title:_____

Signature: _____   Date:_____

Subcontractor/Solar Installer (If different from Primary Contractor)

Contractor Name: _____

Representative Name: _____   Title:_____

Signature: _____   Date:_____