

**SOLAR PHOTOVOLTAIC SMALL COMMERCIAL AND NONPROFIT  
CAPACITY-BASED INCENTIVE (CBI) CUSTOMER AGREEMENT FORM (CAF)**

This document is the reference record for the solar system under consideration for the Austin Energy incentive. By signing this document, all parties acknowledge having read the program guidelines and confirm the project details listed herein are current and accurate. Future changes to the project may require additional documentation, including a revised and signed CAF. Project alterations may result in a change to rebate program eligibility, incentive level, or amount.

**I. Applicant Confirmation - to be completed by the Applicant/Customer**

Applicant to read and initial to indicate that they have read and understood the following:

- I have read and understood the **Solar Small Commercial and Nonprofit CBI Guidelines**.
- I confirm that the property for installation is not subject to deed or other restrictions prohibiting the proposed solar system as designed.
- I confirm that I qualify as one of the designated payee types listed in Section II.B of the guidelines and will submit the requisite documentation.
- I confirm that the installed system will be owned by my company and is NOT leased or part of a Power Purchase Agreement.
- I understand that the CBI rebate is a one-time check that will be issued to the Applicant listed *pending* the approval of the application and of the final installation documentation by Austin Energy.
- I understand that Austin Energy recommends for project construction to commence after a **Letter of Intent (LOI)** has been issued to fund the project rebate. The LOI will be emailed to the Applicant and the Participating Solar Contractor at the email provided below.
- I understand that the Account listed below will be credited according to Austin Energy's [Value of Solar](#) rate. Any remaining credit amount will be carried forward and applied to the next electric service bill. The remaining credit balance cannot be paid out as cash nor reallocated to other city charges.
- I understand that the Participating Solar Contractor is required to provide a 10-year workmanship warranty, and that it is my responsibility to ensure that the details of that warranty are included in the contract.
- I understand that Austin Energy's approval of the application does not constitute a guarantee of my solar savings from system performance, nor demand charge reductions to my bill.
- I understand that Renewable Energy Credits (RECs) associated with the system's generation will be transferred to Austin Energy and will not be retired on the behalf of the Applicant or customer unless specific arrangements are made as noted in Section V.H.

**II. Installation Questionnaire**

- Yes [ ] No [ ]** New Construction: **Yes [ ] No [ ]** Does this property have existing solar?
- Owner [ ] Renter [ ] Vacant [ ]** Occupancy Status: **Yes [ ] No [ ]** Does this property have an existing PBI?
- Yes [ ] No [ ]** Nonprofit: *(Please provide verification)* **Yes [ ] No [ ]** Does the project include an energy storage system?

**III. Contractor Details**

Participating Solar Contractor:	Representative:	Email:
General Contractor (if applicable):	Representative:	Email:
Subcontractor (if applicable):	Representative:	Email:

**IV. Customer Details and Site Information**

Applicant Name:	Contact Person:
Contact Email:	Annual Energy Usage:
Installation Address:	Mailing Address (if different):
Austin Energy Account Number:	Austin Energy Meter Number:

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**V. Solar System Information**

The CBI Program consists of tiers for Small Commercial and Nonprofit. Review the program guidelines and incentive levels listed on the Austin Energy website ([austenergy.com/go/commercialsolar](http://austenergy.com/go/commercialsolar)) to estimate the applicable CBI rate.

Total Cost (before incentives):	Projected Annual Generation:	kWh/yr
System Size: kW-DC	<b>Total Incentive*:</b>	
Incentive Level (\$/W-DC):		

\*Incentive Total is calculated as [ Array Size (kW-DC)] X [Incentive Level (\$/W-DC)] X [1000 W/kW].

**VI. Energy Storage System Information (Optional)**

This section is intended for Austin Energy data gathering and tracking only. Battery and storage systems are not currently eligible for incentives and should not contribute to the system size used in total incentive calculation.

Storage Capacity (optional): kWh	Battery Make/Model (optional):
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**VII. Oversizing Waiver:**

% Offset of Annual Energy Usage (Projected Annual Generation/ Annual Energy Usage):
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**If the offset exceeds 110%, list reason for oversizing:**

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**VIII. Customer and Contractor Representative Signatures**

By signing below, the signatory parties confirm that the information contained in this form is true and correct to the best of their knowledge. The signatures below represent the responsible parties for the project(s) and should clearly delineate the relationship between the Primary Contractor, Subcontractor/Solar Installer (if different from the Primary Contractor), and the Customer. If any of the parties are found to be misrepresented here, or do not have the authority to sign on behalf of the represented entity, the application is subject to review and cancellation.

<b>Applicant/Customer</b>	
Customer Name: _____	
Representative Name: _____	Title: _____
Signature: _____	Date: _____
<b>Primary Contractor</b>	
Contractor Name: _____	
Representative Name: _____	Title: _____
Signature: _____	Date: _____
<b>Subcontractor/Solar Installer (If different from Primary Contractor)</b>	
Contractor Name: _____	
Representative Name: _____	Title: _____
Signature: _____	Date: _____